

CASE STUDY

Family-Owned Independent Pharmacy Faces Important Decision of Choosing New Accountant After Current Accountant Retires

When their accountant decided to retire after 25 years, **Granbury Drug** was faced with the challenge of finding a new accountant. However, not just any accountant would suffice. They wanted an accountant that had expertise within the pharmacy industry.

OVERVIEW

Granbury Drug found themselves searching for a new accountant for the first time in nearly 25 years when their current accountant decided to retire.

Todd and Gamze Strain, the owners of Granbury Drug, knew that it was critical to make a smart decision so they interviewed several accounting firms; ultimately narrowing it down to Fleming Advisors.

CHALLENGES

Current accountant who was located nearby, retires after serving Granbury Drug for nearly 25 years!

RESULTS

After interviewing several accounting firms, Fleming Advisors was selected as the team that Granbury Drug would trust with their business finances going forward. Todd and Gamze did a thorough job vetting out various accounting firms and although Fleming Advisors was located nearly 400 miles away, they had experience and expertise in the pharmacy industry. Gamze Strain travelled to the Fleming Advisors offices, nearly six hours away, to conduct an in-person interview with the Fleming Advisors team and left feeling confident that they had made the right choice.

Fleming Advisors began work and immediately identified tax savings that had been overlooked on their prior year tax returns.

The team prepared amended tax returns for tax years 2015, 2016 and 2017 resulting in combined refunds exceeding \$11,000.



SPOTLIGHT ON GRANBURY DRUG

- Granbury Drug was established in 1962 by University of Texas College of Pharmacy graduate, Norman Strain.
- Granbury Drug is still owned by the Strain family, Todd & Gamze Strain.
- Todd Strain is a graduate of the University of Texas College of Pharmacy
- Gamze Strain is a graduate of Rutgers University College of Pharmacy

We were in search of an accounting firm that had expertise in the pharmacy industry. Fleming Advisors is great, not only with the pharmacy industry but they were able to show us some tax credits that we did not have any knowledge of and were able to benefit from. Fleming Advisors is enabling us to do what we do best which is fill prescriptions and not have to worry about the money. We love our accountants!

Todd & Gamze Strain, Owners | Granbury Drug - Granbury, TX



Visit [fleming-advisors.com](https://www.fleming-advisors.com) to watch the Granbury Drug client testimonial video under the "What Our Clients Have to Say" section.

CHRISTOPHER FLEMING, EA
CEO | Founder, Fleming Advisors, LLC