



Advanced Tax Planning

Are you paying too much in taxes? Do you feel like your current accountant or CPA isn't digging deep enough into the tax code to find creative ways to reduce your tax bill? If so, you're not alone!

The reality is most small businesses owners pay more tax than they have too. Sure, most accountants use a handful of tax deductions. Some here. Some there. What we do is strategize. We evaluate things at a high-level and develop a game plan that often results in significant tax savings and more tax efficient business structure.

At Fleming Advisors, our tax experts will build a comprehensive tax plan tailored to your unique situation to ensure your various business entities are properly structured, your maximizing tax credits & deductions, and keeping as many of those hard earned dollars as possible.

Our Advanced Tax Planning service consists of a comprehensive analysis of your businesses from top to bottom and includes a written plan to be used as a "road map" for implementation.

Here is what's included:

- A high-level review of each business entity and it's structure as it pertains to income taxes
- Evaluation of current tax exposure and recommendations
- Evaluation of applicable tax deductions & credits
- Estate tax considerations
- State and local tax considerations
- A written tax plan to be used as a "road map" for plan implementation



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DELIVERING VALUE BEYOND THE NUMBERS